



CIRCULAR

Circular No.	20260721-2
Circular Date	20260721
Category	Listing
Segment	Debt
Subject	Issue of U.S\$400,000,000 5.332 percent Senior Notes due 2030 under U.S.\$ 2,000,000,000 Medium Term Note Programme by Tata Capital Limited
Attachments	No Attachment



Date: July 21, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S \$400,000,000 5.332 percent Senior Notes due 2030 under U.S. \$ 2,000,000,000 Medium Term Note Programme by Tata Capital Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, July 22nd, 2026, the below mentioned debt securities issued by '**Tata Capital Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	Tata Capital Limited
Type of Issue	Drawdown
Issue Date	21 st July 2026
Issue Size	USD 400,000,000 (USD Four Hundred Million)
Coupon Rate	5.332 percent
Maturity Date	21 st January 2030
Credit Rating	S&P: BBB
ISIN	XS3436154341
Scrip Code	1100176
Security Symbol	5332TCLT0130
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100154
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Business Operations